

**GENERAL INFORMATION SHEET (GIS)  
FOR THE YEAR 2008  
STOCK CORPORATION**

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL/ SPECIAL MEETING (AS PROVIDED IN THE BY LAWS). HOWEVER SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS. THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER SIZED WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THE HEREIN INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED/SUBMITTED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: <b>RIZAL COMMERCIAL BANKING CORPORATION</b>		DATE REGISTERED: <b>September 23, 1960</b>
BUSINESS/TRADE NAME: <b>RIZAL COMMERCIAL BANKING CORPORATION</b>		
SEC REGISTRATION NUMBER: <b>17514</b>		FISCAL YEAR END: <b>December 31</b>
DATE OF ANNUAL MEETING PER BY-LAWS <b>Last Monday of June</b>		CORPORATE TAX IDENTIFICATION NUMBER (TIN) <b>320-000-599-760</b>
ACTUAL DATE OF ANNUAL MEETING <b>June 30, 2008</b>		WEBSITE/URL ADDRESS www.rcbc.com
COMPLETE PRINCIPAL OFFICE ADDRESS: <b>Yuchengco Tower, RCBC Plaza, 6819 Ayala Avenue corner Sen. Gil Puyat Avenue, Makati City</b>		E-MAIL ADDRESS
COMPLETE BUSINESS ADDRESS: <b>Yuchengco Tower, RCBC Plaza, 6819 Ayala Avenue corner Sen. Gil Puyat Avenue, Makati City</b>		FAX NUMBER: <b>894-94-55</b>
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: <b>Punongbayan &amp; Araullo/ Mr. Leonardo Cuaresma, Jr.</b>		SEC ACCREDITATION (if Applicable): <b>0007-AR-1</b> TELEPHONE NUMBER (S): <b>894-9000</b>
PRIMARY PURPOSE/ACTIVITY PRESENTLY ENGAGED IN: <b>Expanded Commercial Banking</b>	INDUSTRY CLASSIFICATION: <b>Banking</b>	GEOGRAPHICAL CODE:
===== INTERCOMPANY AFFILIATIONS =====		
<b>PARENT COMPANY</b>	<b>SEC REGISTRATION NO.</b>	<b>ADDRESS</b>
PAN MALAYAN MANAGEMENT & INVESTMENT CORP.	25516	48/F, Yuchengco Tower, RCBC Plaza, 6819 corner Ayala Avenue and Sen. Gil J. Puyat Avenue, Makati City
<b>SUBSIDIARIES</b>	<b>SEC REGISTRATION NO.</b>	<b>ADDRESS</b>
RCBC CAPITAL CORP.	00054446	7/F, Yuchengco Tower, RCBC Plaza, 6819 corner Ayala Avenue and Sen. Gil J. Puyat Avenue, Makati City
RCBC SAVINGS BANK	ASO96-00449	Pacific Place Building, Pearl Drive, Ortigas Center, Pasig City
RCBC FOREX BROKERS CORP.	A-199804737	8/F, Yuchengco Tower, RCBC Plaza, 6819 corner Ayala Avenue and Sen. Gil J. Puyat Avenue, Makati City
BANKARD, INC.	102165	31/F, Robinsons Equitable Tower, 4 ADB Avenue, corner Poveda Street, Ortigas Center, Pasig City
MERCHANT SAVINGS AND LOAN ASSOCIATION, INC.	74138	G/F Merchants Bank Center, 117 Tordesillas St., Salcedo Village, Makati City
RCBC INTERNATIONAL FINANCE LTD.	01359234-000-09-07-00 (Certificate No.)	Unit B, 20/F, Li Dong Bldg., No. 9 Li Yuen Street, East Central, Hong Kong
RCBC INVESTMENTS LTD. (Subsidiary of RCBC-IFL)	06756302-000-08-07-4 (Certificate No.)	Unit B, 20/F, Li Dong Bldg., No. 9 Li Yuen Street, East Central, Hong Kong
RCBC NORTH AVENUE (formerly RCBC CALIFORNIA INTERNATIONAL, INC.)		3600 Wilshire Blvd., Suite 706, Los Angeles, California 90010
RCBC TELEMONEY EUROPE, SpA	1518230	Piazza de'1 Esquilino 43 Angulo Via Urbana, Rome, Italy

<b>GENERAL INFORMATION SHEET</b>						
(STOCK CORPORATION)						
===== PLEASE PRINT LEGIBLY =====						
<b>CORPORATE NAME: RIZAL COMMERCIAL BANKING CORPORATION</b>						
<b>CAPITAL STRUCTURE</b>						
<b>AUTHORIZED CAPITAL STOCK</b>						
	<i>TYPE OF SHARES*</i>		<i>NUMBER OF SHARES</i>	<i>PAR/STATED VALUE</i>	<i>AMOUNT (Php) (No. of shares x par/ stated value)</i>	
	COMMON		1,100,000,000	P10.00	11,000,000,000	
	PREFERRED		200,000,000	P10.00	2,000,000,000	
<b>TOTAL</b>			<b>1,300,000,000</b>	<b>TOTAL P</b>	<b>13,000,000,000</b>	
<b>SUBSCRIBED CAPITAL</b>						
<i>FILIPINO</i>	<i>NO. OF STOCK HOLDERS</i>	<i>TYPE OF SHARES*</i>	<i>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC**</i>	<i>PAR/STATED VALUE</i>	<i>AMOUNT (Php)</i>	<i>% OF OWNERSHIP</i>
	880	COMMON	721,470,853	P10.00	7,214,708,530.00	74.93%
	94	PREFERRED	67,850,797	P10.00	678,507,970.00	78.96%
<b>TOTAL</b>			<b>789,321,650</b>	<b>TOTAL P</b>	<b>7,893,216,500.00</b>	
<i>FOREIGN (INDICATE BY NATIONALITY)</i>	<i>NO. OF STOCK HOLDERS</i>	<i>TYPE OF SHARES*</i>	<i>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC**</i>	<i>PAR/STATED VALUE</i>	<i>AMOUNT (Php)</i>	<i>% of Ownership</i>
Other Alien	1	Common	238,185,401	P10.00	2,381,854,010.00	24.74%
American	1	Common	100	P10.00	1,000.00	0.00%
Australian	1	Common	100	P10.00	1,000.00	0.00%
British	4	Common	2,712,346	P10.00	27,123,460.00	0.28%
Canadian	2	Common	4,000	P10.00	40,000.00	0.00%
Chinese	5	Common	470,235	P10.00	4,702,350.00	0.05%
<b>Percentage of Foreign Equity : 25.07% TOTAL</b>			<b>241,372,182</b>	<b>TOTAL P</b>	<b>2,413,721,820.00</b>	
British	3	Preferred	18,082,311	P10.00	180,823,110.00	21.04%
Chinese	1	Preferred	416	P10.00	4,160.00	0.00%
<b>Percentage of Foreign Equity : 21.04% TOTAL</b>			<b>18,082,727</b>	<b>TOTAL P</b>	<b>180,827,270.00</b>	
<b>TOTAL SUBSCRIBED P</b>					<b>10,487,765,590.00</b>	
<b>PAID-UP CAPITAL</b>						
<i>FILIPINO</i>	<i>NO. OF STOCK HOLDERS</i>	<i>TYPE OF SHARES*</i>	<i>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC**</i>	<i>PAR/STATED VALUE</i>	<i>AMOUNT (Php)</i>	<i>% OF OWNERSHIP</i>
	880	COMMON	721,470,853	P10.00	7,214,708,530.00	74.93%
	94	PREFERRED	67,850,797	P10.00	678,507,970.00	78.96%
<b>TOTAL</b>			<b>789,321,650</b>	<b>TOTAL P</b>	<b>7,893,216,500.00</b>	
<i>FOREIGN (INDICATE BY NATIONALITY)</i>	<i>NO. OF STOCKHOLDERS</i>	<i>TYPE OF SHARES*</i>	<i>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC**</i>	<i>PAR/STATED VALUE</i>	<i>AMOUNT (Php)</i>	<i>% of Ownership</i>
Other Alien	1	Common	238,185,401	P10.00	2,381,854,010.00	24.74%
American	1	Common	100	P10.00	1,000.00	0.00%
Australian	1	Common	100	P10.00	1,000.00	0.00%
British	4	Common	2,712,346	P10.00	27,123,460.00	0.28%
Canadian	2	Common	4,000	P10.00	40,000.00	0.00%
Chinese	5	Common	470,235	P10.00	4,702,350.00	0.05%
<b>Percentage of Foreign Equity : 25.07% TOTAL</b>			<b>241,372,182</b>	<b>TOTAL P</b>	<b>2,413,721,820.00</b>	
British	3	Preferred	18,082,311	P10.00	180,823,110.00	21.04%
Chinese	1	Preferred	416	P10.00	4,160.00	0.00%
<b>Percentage of Foreign Equity : 21.04% TOTAL</b>			<b>18,082,727</b>	<b>TOTAL P</b>	<b>180,827,270.00</b>	
				<b>TOTAL PAID UP P</b>	<b>P10,487,765,590.00</b>	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares

<b>GENERAL INFORMATION SHEET</b> (STOCK CORPORATION) ===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME: <b>RIZAL COMMERCIAL BANKING CORPORATION</b>						
<b>DIRECTORS / OFFICERS (As of June 30, 2008)</b>						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HLDR.	OFFICER	EXEC. COMM.	T.I.N. or PASSPORT No.
<b>1. HELEN Y. DEE</b> , Filipino 1150 Tamarind Road, Dasmarinas Village Makati City	N	C	Y	NA	C/C	101-562-982
<b>2. ALFONSO T. YUCHENCO</b> , Filipino 1722 Dasmarinas Avenue, Dasmarinas Village, Makati City	N	M	Y	NA	NA	107-771-398
<b>3. RIZALINO S. NAVARRO</b> , Filipino No. 1574 Cypress Street Dasmarinas Village, Makati City	N	M	Y	NA	C/M A/M	106-193-608
<b>4. CESAR E. A. VIRATA</b> , Filipino 105 Palm One Serendra Global City, Taguig	N	M	Y	NA	NA	167-999-197
<b>5. LORENZO V. TAN</b> , Filipino No. 5 Kingfisher Street, Greenmeadows Subd., Quezon City	N	M	Y	President/ Chief Executive Officer	NA	900-036-442

<b>6. WILFRIDO E. SANCHEZ</b> , Filipino 17 Ocampo Street, Corinthian Garden, Quezon City	N	M	Y	NA	C/M	102-096-694
<b>7. TEODORO D. REGALA</b> , Filipino 24 Canopus Street, Bel-Air IV Makati City	N	M	Y	NA	N/A	125-673-089
<b>8. MA. CELIA H. FERNANDEZ-ESTAVILLO</b> , Filipino 29 Sampaguita St., Valle Verde 2, Pasig City	N	M	Y	Corp. Secretary/ First Vice- President	NA	144-289-419
<b>9. ROBERT M. MCCARTHY</b> , American 7 Park Square West London	N	M	Y	NA	NA	PP710583312
<b>10. CHRISTOPHER I. TEAGUE</b> , Australian 313 River Valley Road, Singapore	N	M	Y	NA	NA	PPE3035722
<b>11. TEODORO Q. PENA</b> , Filipino No. 23 Dragonfly Street Valle Verde VI, Pasig City	N	I	Y	NA	A/C	107-331-293
<b>12. ARMANDO M. MEDINA</b> , Filipino No. 7 Dona Aurora St., Tahanan Village, Parañaque City	N	I	Y	NA	A/M	106-572-777
<b>13. FRANCISCO C. EIZMENDI, JR.</b> , Filipino 34 Celery Drive, Valle Verde V, Pasig City	N	I	Y	NA	C/M	119-132-505
<b>14. ROBERTO F. DE OCAMPO</b> , Filipino 121 Victoria corner Homonhon Streets, Magallanes Village, Makati City	N	I	Y	NA	A/M C/M	120-115-828
<b>15. ANTONINO L. ALINDOGAN, JR.</b> Filipino 400 Molave Dr. cor. Dao Street, Ayala- Alabang Village, Muntinlupa City 1780 Philippines	N	I	Y	NA	NA	108-165-345
<p>INSTRUCTIONS:</p> <p>FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I", FOR INDEPENDENT DIRECTOR FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP (INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION AND ELECTION COMMITTEE (The Nomination and Compensation Committees were merged into one and now referred to as the CORPORATE GOVERNANCE COMMITTEE), ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.</p>						

<b>GENERAL INFORMATION SHEET</b> (STOCK CORPORATION) ===== PLEASE PRINT LEGIBLY =====					
<b>CORPORATE NAME: RIZAL COMMERCIAL BANKING CORPORATION</b>					
<b>DIRECTORS / OFFICERS (AS OF JUNE 30, 2008)</b>					
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HLDR.	OFFICER	TIN FOR FILIPINOS OR PASSPORT NO. FOR FOREIGNERS
<b>UY CHUN BING, Filipino</b> 115 Scout Alcaraz Street, Quezon City	N	NA	Y	Executive Vice- President	106-573-744
<b>ALFREDO S. DEL ROSARIO, JR., Filipino</b> 33 Poseidon Street, Acropolis Greens Subd., Quezon City	N	NA	Y	Executive Vice President	108-160-980
<b>EDUARDO SERGIO G. EDEZA, Filipino</b> 9443 Cecile Street, Airport Village, Paranaque	N	NA	Y	Executive Vice President/ Treasurer	135-913-329
<b>ISMAEL R. SANDIG, Filipino</b> Block 1 Lot 13, Silayan Street BFRV, Las Pinas City	N	NA	N	Executive Vice- President	123-097-132
<b>CECILIA D. PADUA, Filipino</b> 10 A. delas Alas Street, BF Homes, Las Pinas City	N	NA	N	Executive Vice- President	142-037-347
<b>ERNESTO P. PINPIN, Filipino</b> 146 L. P. Leviste Street, Makati City	N	NA	N	Executive Vice- President	203-960-160
<b>REDENTOR C. BANCOD, Filipino</b> 70 Mt. Fairweather St., Filinvest I, Batasan Hills, Quezon City	N	NA	N	Executive Vice- President	159-845-157
<b>ELBERT M. ZOSA, Filipino</b> 3 Acasia Street, Valle Verde III, Pasig City	N	NA	Y	Executive Vice- President	123-371-870
<b>LOPE M. FERNANDEZ, JR., Filipino</b> 149 Apitong Street, Ayala Alabang Village, Muntinlupa	N	NA	N	Executive Vice- President (Seconded to RCBC Savings Bank as President)	110-108-385
<b>MA. TERESITA A. NUNEZ, Filipino</b> 8117 Santol St., Marcelo Green Village, Paranaque City	N	NA	N	Executive Vice- President	106-572-948
<b>MELISSA G. ADALIA, Filipino</b> 30 Ventura Street, BF Homes, Capitol Site, Quezon City	N	NA	N	Senior Vice President	117-780-074
<b>MANUEL G. AHYONG, JR., Filipino</b> 66 Manila Bay Drive, Southbay Subd., Sucat, Paranaque City	N	NA	N	Senior Vice- President	122-322-314
<b>MARCELO E. AYES, Filipino</b> 10 Walnut Street, Sunvalley Estates, Barangay Inarawan	N	NA	N	Senior Vice- President	154-856-044
<b>JOHN THOMAS G. DEVERAS, JR., Filipino</b> 1017 Prince Plaza 1, 101 Dela Rosa Street, Legaspi Village, Makati City	N	NA	N	Senior Vice- President	106-904-234

<b>SIONY C. DY TANG, Filipino</b> 31-B Gilmore Avenue, New Manila, Quezon City	N	NA	N	Senior Vice-President	106-572-165
<b>ELI D. LAO, Filipino</b> Unit T9 Woodside Homes, Dona Hemady St., Quezon City	N	NA	Y	Senior Vice-President	106-572-470
<b>RAMON P. PONCE DE LEON, Filipino</b> 23-08 Victoria Street, Don Enrique Village, Bacolod City	N	NA	N	Senior Vice-President	106-573-109
<b>ADELINE N. CARBONELL, Filipino</b> 42 Cecille Ville Street, White Plains, Quezon City	N	NA	N	Senior Vice-President	109-927-309
<b>ALEXANDER Y. CHAM, Filipino</b> Camp 7, Kennon Road, Baguio City	N	NA	N	Senior Vice-President	109-927-309
<b>MICHAEL O. DE JESUS, Filipino</b> 1849 Sagu St., Dasmariñas Village, Makati City	N	NA	N	Senior Vice-President	187-126-694
<b>ROMMEL S. LATINAZO, Filipino</b> 42 Alondras Street, Miranila Homes, Diliman, Quezon City	N	NA	Y	Senior Vice President	121-247-327
<b>ANA LUISA S. LIM, Filipino</b> 22 Lancaster Street, Hillsborough, Alabang Village, Muntinlupa City	N	NA	N	Senior Vice-President	123-371-520
<b>YASUHIRO MATSUMOTO, Japanese</b> B No. 1106, 3 Salcedo Cond., Tordesillas, Makati City	N	NA	N	Senior Vice President	909-527-526
<b>CYNTHIA P. SANTOS, Filipino</b> 57 J. Delgado Street, BF Homes, Quezon City	N	NA	N	Senior Vice-President	104-618-811
<b>REYNALDO P. ORSOLINO, Filipino</b> Unit 439 Chateau Verde Condominium, Valle Verde I, Pasig City	N	NA	N	Senior Vice-President	138-050-738
<b>ROLANDO S. UMALI, Filipino</b> No. 103 Perth Street, BF Homes Phase IV-A, Las Pinas City	N	NA	N	Senior Vice-President (seconded to RCBC Savings Bank as Head of Operations Group)	106-573-729
<b>RAFAEL ANDRES R. REYES, Filipino</b> 50 9 <sup>th</sup> St., New Manila, Quezon City	N	NA	N	Senior Vice-President (seconded to Bankard, Inc. as Chief Operating Officer of Bankard)	909-341-748
<b>LOURDES BERNADETTE M. FERRER</b> 21 Wack Wack St., Mandaluyong City	N	NA	N	Senior Vice-President	126-811-759
<b>MERLYN E. DUENAS, Filipino</b> 1020-B Teresa Street, Rizal Village, Makati City	N	NA	N	Vice-President/ Assistant Corp. Secretary	106-572-116
<b>LETICIA B. GUMBA, Filipino</b> 11 Zeus St., St. Michael Homes Lias Marilao, Bulacan	N	NA	N	Vice-President/ Compliance Officer	135-950-078

## INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, "N/A" IF NOT.

<b>GENERAL INFORMATION SHEET</b> (STOCK CORPORATION)					
===== PLEASE PRINT LEGIBLY =====					
CORPORATE NAME: <b>RIZAL COMMERCIAL BANKING CORPORATION</b>					
TOTAL NUMBER OF STOCKHOLDERS: (As of June 30, 2008)			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: (As of June 30, 2008)		
<b>Common – 894 Preferred - 98</b>			<b>Common – 755 Preferred – 80</b>		
TOTAL ASSETS BASED ON LATEST AUDITED F/S: P239,097,934,000 (Consolidated)					
STOCKHOLDER'S INFORMATION					
NAME, NATIONALITY AND ADDRESS	SHARES SUBSCRIBED			AMOUNT PAID (Php)	T.I.N or Passport No.
	TYPE	NUMBER	AMOUNT(Php)/% of OWNERSHIP		
<b>PAN MALAYAN MANAGEMENT &amp; INVESTMENT CORP.</b> , Filipino ----- 48/F, RCBC PLAZA, 6819 AYALA AVE. COR. GIL PUYAT AVE., MAKATI CITY	COMMON	434,108,477	4,341,084,770/ 45.09%	4,341,084,770	000-137-755
	<b>TOTAL</b>	<b>434,108,477</b>	<b>4,341,084,770</b>		
<b>MORGAN STANLEY &amp; CO., INTL., PLC</b> , British ----- MORGAN STANLEY GROUP, INC. 1585 BROADWAY, NEW YORK, NEW YORK  <i>Spinnaker Capital Group: 124,767,950</i> <i>Morgan Stanley</i> <i>Various Client Acct. 29,377,598</i> ----- <i>154,145,548</i>  <i>Spinnaker under Morgan Stanley 124,767,950</i> <i>Spinnaker under their Name 2,712,345</i> -----  <i>Total Spinnaker Capital Group Shares 127,480,295 = 13%</i>	COMMON	154,145,548	1,541,455,480/ 16.01%	1,541,455,480	N/A
	<b>TOTAL</b>	<b>154,145,548</b>	<b>1,541,455,480</b>		
<b>RCBC RETIREMENT PLAN</b> , Filipino ----- 9/F, TOWER 1, RCBC PLAZA, 6819 AYALA AVENUE, MAKATI CITY	COMMON	59,622,688	596,226,880/ 6.19%	596,226,880	N/A
	<b>TOTAL</b>	<b>59,622,688</b>	<b>596,226,880</b>		
<b>MALAYAN INSURANCE CO., INC.</b> , Filipino ----- 4 <sup>TH</sup> FLR. YUCHENGCO TOWER 500 QUINTIN PAREDEZ ST. BINONDO, MANILA	COMMON	29,473,389	294,733,890/ 3.06%	294,733,890	000-333-534
	<b>TOTAL</b>	<b>29,473,389</b>	<b>29,473,389</b>		

<b>CUSTODY AC2: MELLON 25 TRTY O, American</b> ----- C/O HSBC 12F THE ENTERPRISE CENTER, TOWER I, 6766 AYALA AVENUE, MAKATI CITY	COMMON	28,945,000	289,450,000/ 3.01%	289,450,000	N/A
	TOTAL	28,945,000	289,450,000	289,450,000	
<b>GREAT PACIFIC LIFE ASS. CORP., Filipino</b> ----- C/O GREPALIFE BUILDING 221 SEN. GIL PUYAT AVENUE, MAKATI CITY	COMMON	18,533,293	185,332,930/ 1.92%	185,332,930	049-000- 460-716
	TOTAL	18,533,293	185,332,930		
<b>SKANDINAVISKA ENSKILDA BANKE, Swedish</b> ----- C/O HSBC 12F THE ENTERPRISE CENTER, TOWER I, 6766 AYALA AVENUE, MAKATI CITY	COMMON	17,260,000	172,600,000/ 1.79%	172,600,000	N/A
	TOTAL	17,260,000	172,600,000	172,600,000	
<b>FLOIRENDO, ANTONIO O., Filipino</b> ----- ANFLOCOR BLDG. 411 QUIRINO AVE. NAIA ROAD, PARANAQUE CITY	COMMON	15,149,692	151,496,920/ 1.57%	151,496,920	102-670- 774
	TOTAL	15,149,692	151,496,920		
<b>RCBC CAPITAL CORPORATION Filipino</b> ----- 7F, TOWER I, RCBC PLAZA, 6819 AYALA AVENUE, MAKATI CITY	COMMON	11,600,148	116,001,480/ 1.20%	116,001,480	500-000- 487-961
	TOTAL	11,600,148	116,001,480	116,001,480	
<b>TOKIO MARINE MALAYAN INSURANCE CO., INC., Filipino</b> ----- 4/F, YUCHENGCO TOWER, 500 Q. PAREDES ST., BINONDO, MANILA	COMMON	10,047,193	100,471,930/ 1.04%	100,471,930	000-596- 591
	TOTAL	10,047,193	100,471,930	100,471,930	
<b>BANKERS ASSURANCE CORPORATION Filipino</b> ----- 4 <sup>TH</sup> FLOOR, TOWER II, L.P. LEVISTE COR. GALLARDO ST. SALCEDO VILLAGE, MAKATI CITY	COMMON	8,833,173	88,331,730/ 0.92%	88,331,730	000-660- 190
	TOTAL	8,833,173	88,331,730	88,331,730	
<b>SCB OBO SCBHK A/C PBC L-C A/C, British</b> ----- c/o SCB OBO, LONDON, UNITED KINGDOM	COMMON	8,643,934	86,439,340/ 0.90%	86,439,340	N/A
	TOTAL	8,643,934	86,439,340	86,439,340	
<b>PACIFIC PLANS, INC. – PENSION PLANS, Filipino</b> ----- C/O RCBC TRUST DEPT. RCBC PLAZA, 6819 AYALA AVENUE MAKATI CITY	COMMON	7,151,471	71,514,710/ 0.74%	71,514,710	000-799- 948-000
	TOTAL	7,151,471	71,514,710	71,514,710	

<b>HSBC-FUND SVCS CLIENTS AC500,</b> Hong Kong ----- 6/F HSBC CENTER TOWER I, # SHAM MONG ROAD, KOWLOON, HONG KONG	COMMON	5,386,000	53,860,000/ 0.56%	53,860,000	
	TOTAL	5,386,000	53,860,000	53,860,000	
<b>PRYCE GASES, INC., Filipino</b> ----- 17/F PRYCE CENTRE, 1179 CHINO ROCES AVENUE, MAKATI CITY	COMMON	4,491,000	44,910,000/ 0.47%	44,910,000	N/A
	TOTAL	4,491,000	44,910,000	44,910,000	
<b>FIRST NATIONWIDE ASSURANCE CORP., Filipino</b> ----- 4/F, YUCHENGCO TOWER, 500 QUINTIN PAREDES ST., BINONDO	COMMON	3,714,413	37,144,130/ 0.39%	37,144,130	000-799- 948-000
	TOTAL	3,714,413	37,144,130	37,144,130	
<b>FOR ACCOUNT OF DEUTSCHE BANK AG LONDON, British</b> ----- WINCHESTER HOUSE, #1 GREAT WINCHESTER STREET, LONDON	COMMON	3,573,000	35,730,000/ 0.37%	35,730,000	
	TOTAL	3,573,000	35,730,000	35,730,000	
<b>JIAN CHENG CAI, Chinese</b> ----- #18 DA DIANGAS STREET, DAMAR VILLAGE, QUEZON CITY	COMMON	3,370,800	33,708,000/ 0.35%	33,708,000	
	TOTAL	3,370,800	33,708,000	33,708,000	
<b>CO AN, Filipino</b> ----- COO YET S HOTEL PLAZA, NAGUILIAN ROAD, BAGUIO CITY	COMMON	3,291,400	32,914,000/ 0.34%	32,914,000	
		3,291,400	32,914,000	32,914,000	
<b>A.T. YUCHENGCO, INC., Filipino</b> 48/F YUCHENGCO TOWER, RCBC PLAZA 6819, AYALA AVENUE	COMMON	3,243,871	32,438,710/ 0.34%	32,438,710	
	TOTAL	3,243,871	32,438,710	32,438,710	
<b>SUB-TOTAL</b>		830,584,490	8,305,844,900	8,305,844,900	
<b>OTHERS</b>		132,258,545	1,322,585,450	1,322,585,450	
<b>GRAND TOTAL</b>		<b>962,843,035</b>	<b>9,628,430,350</b>	<b>9,628,430,350</b>	

<i>NAME, NATIONALITY AND ADDRESS</i>	<i>TYPE</i>	<i>NUMBER</i>	<i>AMOUNT/ % OF OWNERSHIP</i>	<i>AMOUNT PAID</i>	<i>T.I.N or Passport No</i>
<b>PAN MALAYAN MANAGEMENT &amp; INVESTMENT CORP., Filipino</b> ----- 48/F, RCBC PLAZA, 6819 AYALA AVE. COR. GIL PUYAT AVE., MAKATI CITY	PREFERRED	65,223,893	652,238,930/ 75.90%	652,238,930	000-137- 755
	TOTAL	65,223,893	652,238,930	652,238,930	
<b>SPINNAKER CAPITAL GROUP, British</b> ----- 53-54 GROSVENOR STREET, LONDON W1K 3HU	PREFERRED	18,082,311	18,082,311/ 21.04%	180,823,110	NA
	TOTAL	18,082,311	180,823,110	180,823,110	

<b>FLOIRENDO, ANTONIO O.</b> Filipino ----- ANFLOCOR BLDG. 411 QUIRINO AVE. NAIJA ROAD, PARANAQUE CITY	PREFERRED	2,148,892	21,488,920/ 2.50%	21,488,920	102-670- 774
	TOTAL	2,148,892	21,488,920	21,488,920	
<b>DEL ROSARIO, RODOLFO P.</b> Filipino ----- 201 RECOLLETOS STREET, URDANETA VILLAGE, MAKATI	PREFERRED	81,521	815,210/ 0.09%	815,210	
	TOTAL	81,521,	815,210	815,210	
<b>HSBC MANILA OBO 000-596841-550</b> Filipino ----- 12/F THE ENTERPRISE CENTER, TOWER I, AYALA AVENUE CORNER PASEO DE ROXAS, MAKATI CITY	PREFERRED	66,624	666,240/ 0.08%	666,240	
	TOTAL	66,624	666,240	666,240	
<b>GO, HOMER</b> Filipino ----- 1683 DASMARINAS, AVENUE, DASMARINAS VILLAGE, MAKATI	PREFERRED	46,355	463,550/ 0.05%	463,550	
	TOTAL	46,355	463,550	463,550	
<b>CAMPOS LANUZA &amp; CO., INC.</b> Filipino ----- 2002-B PHIL. STOCK EXCHANGE CENTER, ORTIGAS, PASIG CITY	PREFERRED	44,179	441,790/ 0.05%	441,790	000-155- 524-000
	TOTAL		441,790	441,790	
<b>CONCEPCION, CARMENCITA</b> Filipino ----- 17 TANGUILE, NORTH FORBES PARK, MAKATI CITY	PREFERRED	31,842	318,420/ 0.04%	318,420	
	TOTAL	31,842	318,420	318,420	
<b>INTRA-INVEST SEC., INC.</b> Filipino ----- 11F ACT TOWER SEN. GIL PUYAT AVENUE, MAKATI CITY	PREFERRED	28,011	280,110/ 0.03%	280,110	000-162- 145-000
	TOTAL	28,011	280,110	280,110	
<b>G. D. TAN &amp; CO., INC.</b> Filipino ----- 2203-A EAST TOWER, PSE CENTER, ORTIGAS, PASIG CITY	PREFERRED	26,753	267,530/ 0.03%	267,530	000-121- 113
	TOTAL	26,753	267,530	267,530	
<b>OPTIMUM SECURITIES CORP.</b> Filipino ----- 11F EO BUILDING, UNITED ST. CORNER 2 <sup>ND</sup> ST. BO. KAPITOLYO, PASIG CITY	PREFERRED	16,666	166,660/ 0.02%	166,660	000-287- 524-000
	TOTAL	16,666	166,660	166,660	
<b>CHAN, FREDERICK</b> Filipino ----- 267 IBANEZ ST., SAN JUAN, MANILA	PREFERRED	16,158	161,580/ 0.02%	161,580	
	TOTAL	16,158	161,580	161,580	

<b>BDO SECURITIES CORP.</b> Filipino ----- 11F, JMT CORPORATE COND. NO.27 ADB AVE., ORTIGAS, PASIG CITY	PREFERRED	9,304	93,040/ 0.01%	93,040	004-814- 885-000
	TOTAL	9,304	93,040	93,040	
<b>ERESE, HENRY</b> Filipino ----- 364 LAVEZARES ST., BINONDO, MANILA	PREFERRED	8,790	87,900/ 0.01%	87,900	103-873- 106
	TOTAL	8,790	87,900	87,900	
<b>NGO, LORETA</b> Filipino ----- 30 JEFFERSON ST., GREENHILLS, SAN JUAN	PREFERRED	8,600	86,000/ 0.01%	86,000	
	TOTAL	8,600	86,000	86,000	
<b>NEW WORLD SEC. CO., INC.</b> Filipino ----- 231 JUAN LUNA ST., 202 CNC INVESTMENT BLDG., BINONDO, MANILA	PREFERRED	8,166	81,660/ 0.01%	81,660	000-327- 414
	TOTAL	8,166	81,660	81,660	
<b>MANDARIN SECURITIES, INC.</b> Filipino ----- 28F LKG TOWER 6801 AYALA AVENUE, MAKATI CITY	PREFERRED	7,583	75,830/ 0.01%	75,830	
	TOTAL	7,583	75,830	75,830	
<b>TAN, LUCIANO H.</b> Filipino ----- 543 M. DE SANTOS ST., BINONDO, MANILA	PREFERRED	7,309	73,090/ 0.01%	73,090	
	TOTAL	7,309	73,090	73,090	
<b>ABACUS SECURITIES CORP.</b> Filipino ----- 29/F PSE EAST TOWER ORTIGAS, PASIG CITY	PREFERRED	6,021	60,210/ 0.01%	60,210	
	TOTAL	6,021	60,210	60,210	
<b>HWANG, HANS YAP</b> Filipino ----- 1210 ACACIA ROAD, DASMARIÑAS VILLAGE, MAKATI CITY	PREFERRED	5,558	55,580/ 0.01%	55,580	
	TOTAL	5,558	55,580	55,580	
<b>SUB-TOTAL</b>		85,874,536	858,745,360	858,745,360	
<b>OTHERS</b>		58,988	589,880	589,880	
<b>GRAND TOTAL</b>		85,933,524	859,335,240.00	859,335,240	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL P</b>				<b>10,487,765,590</b>	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS. <i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>					

<b>1. INVESTMENT IN SUBSIDIARIES AND ASSOCIATES (as of June 30, 2008)</b>	<b>AMOUNT (Php)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS	P13,205,565,152.47	VARIOUS (see Annex "A")	
1.2 BONDS/COMMERCIAL PAPER (Under Treasury Dept) (As of June 30, 2008)	<p>OUTSTANDING FCDU LONG-TERM INVESTMENTS IN BONDS AND OTHER DEBT INSTRUMENTS:</p> <p>FCDU: Face Value – USD543,904,423.31 Book Value- USD 545,335,278.29</p> <p>REGULAR: USD Face Value – USD63,000,000.00 Book Value – USD64,266,874.00</p> <p>REGULAR: PESO Face Value – P13,929,654,404.56 Book Value – P13,856,473,546.89</p>		
1.3 LOANS/CREDITS/ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
<b>2. INVESTMENT OF CORPORATE FUNDS IN ANY OF ITS SECONDARY PURPOSES</b>		<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STK. RATIFICATION</b>
NA			
NATURE OF SECONDARY PURPOSE			
<b>3. TREASURY SHARES</b>		<b>NO. OF SHARES</b>	<b>% AS TO TOTAL NO. OF SHARES ISSUED</b>
NONE			
		NA	NA
<b>4. UNRESTRICTED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR P6, 945,022,000.00 (consolidate figure) P4, 617,289,000.00 (parent only)</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PHP)</b>	<b>DATE DECLARED</b>	
5.1 CASH	P0.48 per share or total of approx. P462.162 Million for Common Stockholders	March 31, 2008	
	P0.35 per share or total of approx. P337.0 Million for Common Stockholders	June 25, 2007	

5.1 CASH	P0.48 per share or total of approx. P41.256 Million for Preferred Stockholders	March 31, 2008	
	P0.35 per share or total of approx. P30.0 Million for Preferred Stockholders	June 25, 2007	
	Approx. amount of \$0.0028 or P0.1227 per share or total of \$236,973.20 or P10,545,307.57 (pending approval from BSP) for 3 <sup>rd</sup> quarter to Convertible Preferred Shares	June 30, 2008	
	Approx. amount of \$0.0028 or P0.1177 per share or total of \$243,508.07 or P10,117,760.32 for 2 <sup>nd</sup> quarter to Convertible Preferred Shareholders	March 31, 2008	
	Approx. amount of \$0.0042 or P0.174 per share or total of \$363,893.51 or P14,956,023.46 for 1 <sup>st</sup> quarter of 2008 to Convertible Preferred Shareholders	January 28, 2008	
	Approx. amount of \$0.0042 or P0.1829 per share or total of \$357,831.33 or P15,726,687.00 for 4 <sup>th</sup> quarter of 2007 to Convertible Preferred Shareholders	October 30, 2007	
	Approx. amount of \$0.0041 or P0.1881 per share or total of \$354,624.64 or P16,170,883.54 for 3 <sup>rd</sup> quarter of 2007 to Convertible Preferred Shareholders	July 30, 2007	
	Approx. amount of \$0.0041 or P0.1878 per share or total of \$348,482.39 or P16,152,158.55 for 2 <sup>nd</sup> quarter of 2007 to Convertible Preferred Shareholders	May 28, 2007	
	\$.0038 or P.184125 per share or total of US\$326,876.54 or P15,834,553.54 for 1 <sup>st</sup> quarter of 2007 to Convertible Preferred Shareholders	March 26, 2007	
5.2 STOCK	None		
5.3 PROPERTY	None		
TOTAL			
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<i>DATE</i>	<i>NO. OF SHARES</i>	<i>AMOUNT</i>	
N/A	N/A	N/A	
Various Dates (Conversion)	6,164	P61,640.00	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: Trust License issued on August 29, 1968			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
4,460,000.00(total per diem for year 2007)	1,393	1,276	2,669

I, MA. CELIA H. FERNANDEZ-ESTAVILLO, CORPORATE SECRETARY OF THE ABOVE MENTIONED  
(NAME) (POSITION)

CORPORATION, DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF SIXTEEN (16) PAGES (INCLUDING ANNEX A) HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS \_\_\_\_ DAY OF JULY, 2008 IN MAKATI CITY, PHILIPPINES.

\_\_\_\_\_  
(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME THIS \_\_\_\_ DAY OF JULY, 2008 AFFIANT EXHIBITING TO ME HER COMMUNITY TAX CERTIFICATE NO. 10208517 ISSUED ON JANUARY 19, 2008 AT PASIG CITY AND PASSPORT NO. MM030032 VALID UNTIL OCTOBER 31, 2008.

DOC NO. \_\_\_\_\_ :  
PAGE NO. \_\_\_\_\_ :  
BOOK NO. \_\_\_\_\_ :  
SERIES OF 2008.

**GENERAL INFORMATION SHEET  
(STOCK CORPORATION)**

=====PLEASE PRINT LEGIBLY=====

<b>INVESTMENT IN SUBSIDIARIES AND AFFILIATES (as of June 30, 2008)</b>	<b>AMOUNT (Php) (CARRYING VALUE)</b>	<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF MEMBER RATIFICATION</b>
<b>SUBSIDIARIES- RESIDENT &amp; NON-RESIDENT</b>			
RCBC CAPITAL CORPORATION	1,947,996,915.55	May 2, 1983 (Initial Investment)  September 29, 1997 (Subscription to additional shares)  January 26, 2004 (Additonal Equity Infusion)  October 25, 2004 (Additional Capital)	
RCBC SAVINGS BANK	5,610,471,866.22	September 25, 1995 (Initial Investment)  February 23, 1998 September 29, 2003 December 14, 2004 July 30, 2007 (Additional Investments)	
RCBC FOREX BROKERS CORP.	242,236,333.57	October 27,1997	
BANKARD, INC.	756,419,095.27		
MERCHANTS BANK	493,038,751.19	October 30, 2007	
RCBC INTERNATIONAL FINANCE LTD.	164,042,294.31	November 22, 1978	December 21, 1978
RCBC INVESTMENT LTD. (Subsidiary of RCBC IFL)			
RCBC TELEMONEY- EUROPE	43,913,367.13	March 22, 1995	
RCBC NORTH AMERICA, INC.	58,449,578.18	January 28, 1991	

<b>ASSOCIATES</b>			
SUBIC POWER CORPORATION	94,503,568.46	June 28, 1993 (Initial Investment)  January 31, 1994 (Additional Investment)	
LUISITA INDUSTRIAL PARK CORPORATION	1.00	August 28, 1995 (Initial Investment)  September 25, 1995 (Increase in Investment)	
RCBC LAND, INC.	1,134,664,801.68	December 10, 1997	
RCBC REALTY CORPORATION	2,051,537,355.57		
GREAT LIFE FINANCIAL ASSURANCE CORPORATION (Formerly NIPPON LIFE)	228,498,111.60		
YGC CORPORATE SERVICES, INC.	5,532,817.40	September 1, 1999	
HONDA CARS PHILS., INC.	374,260,295.34	August 17, 1990 (Initial Investment)  August 26, 1991 (Additional Investment)	
<b>TOTAL</b>	<b>13,205,565,152.47</b>		