

**RCBC Plans to Issue at least ₱3 Billion  
of Conventional or Sustainability Fixed Rate Bonds**

Rizal Commercial Banking Corporation (the “Bank”) is looking to issue at least ₱3 Billion Fixed Rate Bonds (the “Bonds”), under a ₱100 Billion bond program approved by the board on July 29, 2019. The Bank intends to use the proceeds to support asset growth and re-finance maturing liabilities, as well as supplement other general funding purposes. The terms and timing of the proposed Bonds transaction will be determined subject to the Bank’s requirements and prevailing market conditions.

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About RCBC

RCBC is a leading financial services provider in the Philippines offering a wide range of banking and financial products and services. RCBC is engaged in all aspects of traditional banking, investment banking, microfinance, retail financing (auto, mortgage and housing loans, and credit cards), remittance, leasing, foreign exchange, and stock brokering. RCBC is a member of the Yuchengco Group of Companies (YGC), one of the oldest and largest conglomerates in South East Asia. For more information, please visit <https://www.rcbc.com>