

## ADDITIONAL INFORMATION FOR SELF-EMPLOYED

Type of Business	Major Customers	Contact Number	Major Suppliers	Contact Number
<input type="checkbox"/> Corporation	_____	_____	_____	_____
<input type="checkbox"/> Partnership	_____	_____	_____	_____
<input type="checkbox"/> Sole Proprietorship	_____	_____	_____	_____

## ADDITIONAL FINANCIAL INFORMATION

Bank Accounts	Branch	Account Type and Number	Balance
Bank	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Are you an existing depositor of RCBC?  Yes  No

Existing Loans	Financial Institution	Type of Loan	Loan Amount	Date Granted	Maturity Date
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Are you a previous/existing loan client of RCBC?  Yes  No

Credit Cards	Credit Card Company	Credit Card Number	Year Granted	Credit Limit	Outstanding Balance
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

## PERSONAL REFERENCES

Borrower warrants that the persons listed as personal references were informed of this loan application.

Name	Address	Relationship	Contact Number
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Are you going to appoint an Attorney-In-Fact (AIF) to sign or execute loan documents in your behalf?  Yes  No

Name of AIF \_\_\_\_\_

Date of Birth \_\_\_\_\_

Relationship \_\_\_\_\_

Address \_\_\_\_\_

### UNDERTAKING CLAUSE

I/We hereby certify that all information in this application is correct and complete. Should any of the information provided and documents I/we submitted prove to be false, the Bank may terminate any loan or accommodation and have the right to demand immediate payment of obligation.

### PROCESSING OF INFORMATION

I/We hereby authorize the Bank to obtain and verify such information as the Bank may require concerning the statements made in this application and that the sources from which the Bank may apply for such information are hereby authorized to provide the Bank the same. I/We hereby authorize the Bank or its duly authorized personnel to disclose my/our information to any offices, branches, subsidiaries, affiliates, agents, and representative of the Bank and third parties selected by any of them, wherever situated, and use in connection with the provision of any service/product relating to my/our account/s including data profiling, processing, monitoring, reviewing, reporting, storing, statistical and risk analysis purposes. I/We hereby agree that all my/our personal data may be processed and disclosed to government authority (foreign or domestic) in compliance with the rule, ordinance, order, decree, directive, requirement, statute, law, constitution, regulation or other government restriction or any similar form of decision of, or determination of any of the foregoing by, any national, regional, or local government or political subdivision, commission, authority, tribunal, agency, or entity of the Republic of the Philippines or a foreign country, as may be applicable. I/We hereby agree to waive, to the extent allowed by law, the confidentiality of my/our personal information regarding my/our bank accounts, deposits and other credit information in order to ascertain my/our eligibility to avail credit.

### RETENTION

I/We hereby agree and authorize the Bank to retain the information collected during the application, as well as for the duration and even after the rejection, termination, closure or cancellation of the credit availed, relationship or services with the Bank/Financial Institution for a period of ten (10) years from such termination until final conclusion of any requirement or disclosure of obligation, dispute or action.

### CONSENT FOR CROSS-SELLING, PROMOTIONS AND REFERRAL

I/We:  Agree  Disagree to authorize the Bank to a) collect and use my/our information and, where permitted by law, share it between YGC, its subsidiaries and affiliates to identify and inform me/us of products and services provided by YGC, its subsidiaries and affiliates that may be of interest to me/us; and b) collect and use my/our information to promote the products and services of select third parties that may be of interest to me/us. I/We understand that if I/we do refuse or withdraw my/our consent to a) and/or b), it will not affect my/our eligibility to avail credit.

_____	_____
Borrower's Signature/Date	Spouse's/Co-Borrower's Signature/Date
TIN _____	TIN _____
SSS/GSIS _____	SSS/GSIS _____

I/We attest that all the stipulations above were discussed and explained in detail to the Borrower.

Received and Checked by: \_\_\_\_\_

_____	_____	_____	_____
Marketing Specialist	Date	Account Officer	Date
Signature over printed name		Signature over printed name	



# #STARTBELIEVING

We have all kinds of loans to support you.



Apply for a loan today.

Visit the nearest branch or log on to:  
www.RCBC.com

- (02) 877-7222
- RCBCGroup
- www.RCBC.com
- customercare@rcbc.com



Supervised by:



BANGKO SENTRAL NG PILIPINAS

BSP Financial Consumer Protection Department | 708-7087  
Member: PDIC Maximum deposit insurance for each depositor Php 500,000. **BancNet**

**BELIEVE IN EMPOWERMENT**

Travel. Study. Renovate your home. Start a small business.  
We'll help you to be free to do your own thing.

# START ON YOUR ROAD TO EMPOWERMENT!



## MULTIPURPOSE

Wide array of uses for all your personal consumption. (e.g., tuition, debt consolidation, medical fees, etc.)



## MAXIMUM LOAN AMOUNT

Loan up to Php 1 million.



## FLEXIBLE TERMS

Set your own comfortable pace with terms from 6 to 36 months.

If you find loans complicated, visit any RCBC branch and we'll be happy to give expert advice with a personal consultation.

## PERSONAL LOAN APPLICATION FORM

### QUALIFICATIONS

- At least 21 years old upon application and at most 65 years old upon loan maturity.
- With minimum employment tenure of 2 years and minimum monthly income of Php 20,000.
- For self-employed, business must be operating for at least 3 years and profitable for the past 2 years.
- Minimum loan amount of Php 50,000.

### DOCUMENT CHECKLIST

- Completely filled-out application form
- 2 valid government-issued IDs

If locally employed:

- Certificate of Employment and Compensation or latest Income Tax Return (ITR) or latest payslip

If self-employed:

- Business papers (DTI or SEC, Mayor's Permit)
- Latest ITR or Audited Financial Statements or latest 3-month bank statements

### PERSONAL LOAN DETAILS

Amount requested \_\_\_\_\_

Loan term \_\_\_\_\_

Date \_\_\_\_\_

Loan Purpose

- Home Improvement
- Education
- Debt Consolidation
- Medical Expenses
- Appliance
- Personal

### BORROWER'S DATA

Name \_\_\_\_\_

Birthdate \_\_\_\_\_

Place of birth \_\_\_\_\_

Present address

- Owned (mortgaged)
- Owned (not mortgaged)
- Living with family
- Company provided
- Rented
- Length of stay \_\_\_\_\_

Permanent address \_\_\_\_\_

Same as present address

Phone no. \_\_\_\_\_

Mobile no. \_\_\_\_\_

Email address \_\_\_\_\_

- Sex:  Male  Female
- Civil status:  Single  Married  Widowed  Separated

Nationality \_\_\_\_\_

Citizenship \_\_\_\_\_

No. of dependents \_\_\_\_\_

Sources of Funds

- Allowance
- Business
- Commission
- Salary/Compensation
- Donations
- Inheritance
- Lottery/Winings
- Pension
- Dividends/Interest Earnings
- Remittance
- Professional Fee
- Proceeds from sale of property

Occupation/Rank

- Blue Collar
- Housewife
- Religious
- R&F to Middle Manager (AVP and below)
- Professional
- OFW
- Shareholder
- Senior Management (VP and above)
- Politician
- Retired/Pensioner
- Student
- Self-employed

Employer/Business name \_\_\_\_\_

Tenure \_\_\_\_\_

Office address \_\_\_\_\_

Nature of employment/business \_\_\_\_\_

Office phone no. \_\_\_\_\_

Previous employment \_\_\_\_\_

Tenure \_\_\_\_\_

Monthly Income \_\_\_\_\_

No. of cars owned \_\_\_\_\_

Mortgaged?  Yes  No

Beneficial Owner \_\_\_\_\_

### SPOUSE'S DATA

Name \_\_\_\_\_

Birthdate \_\_\_\_\_

Place of birth \_\_\_\_\_

Present address

- Owned (mortgaged)
- Owned (not mortgaged)
- Living with family
- Company provided
- Rented
- Length of stay \_\_\_\_\_

Permanent address \_\_\_\_\_

Same as present address

Phone no. \_\_\_\_\_

Mobile no. \_\_\_\_\_

Email address \_\_\_\_\_

- Sex:  Male  Female
- Civil status:  Single  Married  Widowed  Separated

Nationality \_\_\_\_\_

Citizenship \_\_\_\_\_

No. of dependents \_\_\_\_\_

Sources of Funds

- Allowance
- Business
- Commission
- Salary/Compensation
- Donations
- Inheritance
- Lottery/Winings
- Pension
- Dividends/Interest Earnings
- Remittance
- Professional Fee
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Occupation/Rank

- Blue Collar
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- Religious
- R&F to Middle Manager (AVP and below)
- Professional
- OFW
- Shareholder
- Senior Management (VP and above)
- Politician
- Retired/Pensioner
- Student
- Self-employed

Employer/Business name \_\_\_\_\_

Tenure \_\_\_\_\_

Office address \_\_\_\_\_

Nature of employment/business \_\_\_\_\_

Office phone no. \_\_\_\_\_

Previous employment \_\_\_\_\_

Tenure \_\_\_\_\_

Monthly Income \_\_\_\_\_

No. of cars owned \_\_\_\_\_

Mortgaged?  Yes  No

Beneficial Owner \_\_\_\_\_