## Retail Account

**Customer Relationship Form**

<table>
<thead>
<tr>
<th>RCBC</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Retail Account</strong></td>
</tr>
<tr>
<td><strong>Customer Relationship Form</strong></td>
</tr>
</tbody>
</table>

### Validation Processes

- [ ] Validation Processes Completed
- [ ] Validation Documents (CG) Submitted
- [ ] NON-DOCS
- [ ] Docs

### Financial Information

- [ ] Income
- [ ] Expenses
- [ ] Liabilities
- [ ] Assets
- [ ] Equities
- [ ] Other

### Additional Information

- [ ] Lender/Agent
- [ ]Neo
- [ ] FICO Score
- [ ] Credit Report

### Account Details

- [ ] Opening Date
- [ ] Account Number

### Approval Details

- [ ] Approved By
- [ ] Date

### Other Information

- [ ] Signature
- [ ] Printed Name

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**FOR BANK USE ONLY**