

August 1, 2013

PHILIPPINE STOCK EXCHANGE

Phil. Stock Exchange Centre, Exchange Road, Ortigas Center, 0Pasig City

Attention:

MS. JANET A. ENCARNACION

Head – Disclosure Department

Gentlemen:

With Reference to your Circular No. 260, we submit the foreign ownership level of RIZAL COMMERCIAL BANKING CORPORATION (RCB) as of July 31, 2013:

Issuer	Issued Shares	Shares Allowed to Foreign	Shares Owned by Foreign	Shares Owned by Filipino	
RCB-C	1,275,658,6	,,	401,185,585	874,473,053	Listed
RCBC-P	342,0		416	341,666	Unlisted

We hope that this satisfies your requirement.

Thank you.

Truly yours,

WALTER R. BRIONES
Operations Manager

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cc: Ma. Concepcion M. Magdaraog Market Regulatory Services Group Philippine Dealing & Exchange Corp.