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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. April 26, 2013
 Date of Report (Date of earliest event reported)
- 2. SEC Identification Number 17514 3. BIR TIN 320-000-599-760
- 4. RIZAL COMMERCIAL BANKING CORPORATION

 Exact name of registrant as specified in its charter
- 5. Philippines 6. (Sec Use only)
 Province, country or other
 jurisdiction of incorporation Industry Classification Code
- 7. <u>6819 Ayala cor. Gil J. Puyat Ave., Makati City</u> <u>0727</u> Address of principal office Postal Code
- 8. 894-9000 Registrant's telephone number, including area code
- 9. Not Applicable
 Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 4 and 8 of the RSA

Number of Shares of Common Stock

<u>Title of Each Class</u>

<u>Outstanding and Amt. of Debt O/S</u>

Common Stock, P10.00 par value 1,204,507,133 (as of 26 Apr 2013)

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events.

IFC Capitalization (Equity) Fund, L.P. has consummated its subscription to 71,151,505 common shares of Rizal Commercial Banking Corporation at the subscription price of P58.00 per share today, April 26, 2013, in accordance with the terms and conditions of the Subscription Agreement entered into by the parties on February 15, 2013. The Fund's equity investment represents 5.6% of the resulting outstanding common stock in Rizal Commercial Banking Corporation.

SIGNATURES

Pursuant to the requirements of the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.

Date: 26 April 2013

Mr. Christin P. alway
Ma. CHRISTINA P. ALVAREZ

Corporate Information Officer