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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER 1. September 17, 2013 Date of Report (Date of earliest event reported) 2. SEC Identification Number 17514 3. BIR TIN <u>320-000-599-760</u> 4. RIZAL COMMERCIAL BANKING CORPORATION Exact name of registrant as specified in its charter 6. (Sec Use only) 5. Philippines Province, country or other jurisdiction of incorporation Industry Classification Code 7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City 0727 Address of principal office Postal Code 8. 894-9000 Registrant's telephone number, including area code 9. Not Applicable Former name or former address, if changed since last report 10. Securities registered pursuant to Sections 4 and 8 of the RSA Number of Shares of Common Stock

Title of Each ClassOutstanding and Amt. of Debt O/SCommon Stock, P10.00 par value 1,275,658,638 (as of 17 Sept 2013)

#### 11. Indicate the item numbers reported herein: Item 9

### Item 9. Other Events.

RCBC has consummated the sale of its 17.66% stake in RCBC Realty Corporation ("RRC") for a total consideration of P2,307,519,834.02 to House of Investments, Inc. ("HI") and Pan Malayan Management & Investment Corporation ("PMMIC") today, 17 September 2013. The sale and purchase of the RRC shares were in accordance with the share purchase agreements signed by the relevant parties last 15 August 2013 (with PMMIC) and 16 August 2013 (with HI).

RCBC has also consummated today the sale of its 49% stake in RLI for a total consideration of P1,280,502,750.00 to PMMIC. The sale and purchase of the RCBC Land, Inc. (RLI) shares were in accordance with the share purchase agreement signed by RCBC and PMMIC last 15 August 2013.

#### SIGNATURES

Pursuant to the requirements of the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

# 31 – RCBC PMMIC HOI RRC Share Purchase Agreement Completion Page \* 2 \*

RIZAL COMMERCIAL BANKING CORP. Registrant

Mr. Christin P. allery MA. CHRISTINA P. ALVAREZ

Corporate Information Officer

Date : 17 September 2013

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