



March 1, 2013

PHILIPPINE STOCK EXCHANGE

Phil. Stock Exchange Centre,
Exchange Road, Ortigas Center,
0Pasig City

Attention: JANET A. ENCARNACION
Head – Disclosure Department

Gentlemen:

With Reference to your **Circular No. 260**, we submit the foreign ownership level of **RIZAL COMMERCIAL BANKING CORPORATION (RCB)** as of **February 28, 2013** :

| Issuer | Issued Shares | Shares Allowed to Foreign | Shares Owned by Foreign | Shares Owned by Filipino | |
|--------|---------------|---------------------------|-------------------------|--------------------------|----------|
| RCB-C | 1,140,857,133 | 456,342,853 | 299,352,241 | 841,504,892 | Listed |
| RCBC-P | 342,082 | 136,832 | 416 | 341,666 | Unlisted |

We hope that this satisfies your requirement.

Thank you.

Truly yours,


WALTER R. BRIONES
Operations Manager

cc: Ma. Concepcion M. Magdaraog
Market Regulatory Services Group
Philippine Dealing & Exchange Corp.