

October 1, 2013

PHILIPPINE STOCK EXCHANGE

Phil. Stock Exchange Centre,
Exchange Road, Ortigas Center,
Pasig City

Attention: MS. JANET A. ENCARNACION
Head – Disclosure Department

Gentlemen:

With Reference to your **Circular No. 260**, we submit the foreign ownership level of **RIZAL COMMERCIAL BANKING CORPORATION (RCB)** as of **September 30, 2013** :

Issuer	Issued Shares	Shares Allowed to Foreign	Shares Owned by Foreign	Shares Owned by Filipino	
RCB-C	1,275,658,638	510,263,455	401,189,610	874,469,028	Listed
RCBC-P	342,082	136,832	416	341,666	Unlisted

We hope that this satisfies your requirement.

Thank you.

Truly yours,


WALTER R. BRIONES
Operations Manager

cc: Ma. Concepcion M. Magdaraog
Market Regulatory Services Group
Philippine Dealing & Exchange Corp.

RIZAL COMMERCIAL BANKING CORPORATION
 9/F YUCHENGC0 TOWER I, RCBC PLAZA
 6819 AYALA AVENUE, MAKATI CITY TEL.
 894-9055

RUNDATE : Oct 01, 2013

RIZAL COMMERCIAL BANKING CORPORATION
 OWNERSHIP OF SECURITIES BY CITIZENSHIP
 AS OF : 09/30/2013

FOR CLASSES : PREFERRED

CITIZENSHIP	SUBSCRIBED/ OUTSTANDING	AMOUNT	PAID-UP	PERCENTAGE HOLDINGS	NUMBER OF STOCKHOLDERS
FILIPINO	341,666	3,416,660.00	3,416,660.00	99.88	81
CHINESE	416	4,160.00	4,160.00	0.12	1
TOTALS	342,082	3,420,820.00	3,420,820.00	100.00	82

SCHEDULE OF CAPITAL STOCK

NO. OF SHARES	CAPITAL STOCK		TOTAL SHARES	
	AMOUNT	ISSUED AND OUTSTANDING	SUBSCRIBED	
200,000,000	2,000,000,000.00		342,082	