



04 September 2019

MS. JANET A. ENCARNACION

Head, Disclosure Department

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower

5th Avenue cor. 28th Street

Bonifacio Global City, Taguig City

Dear Ms. Encarnacion,

We are writing to inform the Exchange of the following:

1. **Drawdown:** Rizal Commercial Banking Corporation (RCBC) intends to offer a benchmark-sized US\$ Senior Unsecured Sustainability Notes via a drawdown under the US\$2,000,000,000 Medium Term Note Program and has prepared a note offering circular for this purpose, which will be uploaded to and in accordance with the rules of the Singapore Exchange Securities Trading Limited. The Notes will be issued under the Sustainable Finance Framework of RCBC. RCBC has mandated the following parties for this drawdown:

Joint Bookrunners: Citigroup Global Markets Limited, ING Bank N.V., Singapore Branch, Merrill Lynch (Singapore) Pte. Ltd. and SMBC Nikko Capital Markets Limited

International Legal Counsel: Allen & Overy

Domestic Legal Counsel: Romulo Mabanta Buenaventura Sayoc & de los Angeles

Auditors: Punongbayan & Araullo

2. **Fixed income investors call(s):** In relation to the marketing of the proposed drawdown, fixed income investors call(s) are scheduled for September 4, 2019.



We believe in you.

Thank you.

Very truly yours,

MA. CHRISTINA P. ALVAREZ

MA. CHRISTINA P. ALVAREZ
First Senior Vice President and Corporate Information Officer
Rizal Commercial Banking Corporation

cc: Atty. Marie Rose M. Magallen-Lirio, Philippine Dealing and Exchange Corp.