

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. July 4, 2018  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 17514
3. BIR Tax Identification No. 320-000-599-760
4. Rizal Commercial Banking Corporation  
Exact name of issuer as specified in its charter
5. Philippines    
Province, country or other jurisdiction of incorporation (SEC Use Only)  
Industry Classification Code:
7. Yuchengco Tower, RCBC Plaza,  
6819 Ayala Ave. cor. Sen. Gil J. Puyat Avenue  
Makati City 0727  
Postal Code  
Address of principal office
8. ((632) 894-9000  
Issuer's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common Shares</b>	<b>1,399,918,397</b> <b>(as of 30 June 2018)</b>

11. Indicate the item numbers reported herein: **Item 9 (other events)**

Please be advised that the pre-emptive rights offering of 535,710,378 common shares (the "Offer") at the price of ₱28.00 per share of Rizal Commercial Banking Corporation was successfully completed on 29 June 2018. The total number of shares issued pursuant to Securities Regulation Code Section 10.1 (e), (i) and (l) are as follows:

BASIS FOR EXEMPTION	NUMBER OF SHARES
SRC Section 10.1 (e) & (i)	481,830,042 common shares
SRC Section 10.1 (l)	53,880,336 common shares
TOTAL	<u>535,710,378 common shares</u>

The total issued and outstanding capital stock of the Bank after the Offer is 1,935,628,775.

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.


**RIZAL COMMERCIAL BANKING CORPORATION**

Issuer

**July 3, 2018**

Date

By:

  
**JOHN THOMAS G. DEVERAS**  
 Senior Executive Vice President  
 Signature and Title