



22 January 2019

MS. JANET A. ENCARNACION
Head, Disclosure Department
THE PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 5th Avenue cor. 28th Street
Bonifacio Global City
Taguig City

Dear Ms. Encarnacion,

For information of the Exchange, please see attached announcement on the shortening of the Public Offer Period of RCBC's Peso ASEAN Green Bond.

Thank you.

Very truly yours,

MA. CHRISTINA P. ALVAREZ
Senior Vice President and Corporate Information Officer
Rizal Commercial Banking Corporation

cc: Ms. Paula Beatrice A. Bueno, Philippine Dealing and Exchange Corporation

RCBC Shortens Public Offer Period for its PHP Green Bonds

With reference to its announcement last January 18, 2019 on its 6.7315% PHP15 billion green bond issuance, Rizal Commercial Banking Corporation (“RCBC”) has decided to shorten the public offer period that commenced on January 21, 2019 to end on January 22, 2019 at 12:00 pm. The public offer was originally scheduled to end on January 25, 2019. RCBC has set the issue date for February 1, 2019.

RCBC has jointly mandated The Hongkong and Shanghai Banking Corporation Limited and ING Bank N.V., Manila Branch to arrange the issuance. ING was mandated as the sole Green Structuring Advisor for RCBC’s green finance framework.

About RCBC:

RCBC is a leading financial services provider in the Philippines offering a wide range of banking and financial products and services. RCBC is engaged in all aspects of traditional banking, investment banking, microfinance, retail financing (auto, mortgage and housing loans, and credit cards), remittance, leasing, foreign exchange, and stock brokering. RCBC is a member of the Yuchengco Group of Companies (YGC), one of the oldest and largest conglomerates in South East Asia. For more information, please visit <https://www.rcbc.com> or email investor_relations@rcbc.com.