



8 January 2019

MS. JANET A. ENCARNACION
Head, Disclosure Department
THE PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 5th Avenue cor. 28th Street
Bonifacio Global City
Taguig City

Dear Ms. Encarnacion,

We are writing to inform the Exchange of the following:

1. **Drawdown:** RCBC intends to offer a benchmark-sized US\$ Senior Unsecured Notes via a drawdown under its US\$2,000,000,000 Medium Term Note Program and has prepared a note offering circular for this purpose, which will be uploaded to and in accordance with the rules of the Singapore Exchange. RCBC has mandated the following parties for this drawdown:

Joint Bookrunners:	Citigroup, Standard Chartered Bank and UBS
International Legal Counsel:	Allen & Overy
Domestic Legal Counsel:	Romulo Mabanta Buenaventura Sayoc & de los Angeles
Auditors:	Punongbayan & Araullo

2. **Fixed income investors call(s):** In relation to the marketing of the proposed drawdown, fixed income investors call(s) are scheduled for 8 January 2019.



Thank you.

Very truly yours,

Ms. Christina P. Alvarez

MA. CHRISTINA P. ALVAREZ
Senior Vice President and Corporate Information Officer
Rizal Commercial Banking Corporation

cc: Ms. Paula Beatrice A. Bueno, Philippine Dealing and Exchange Corporation