



01 February 2017

PHILIPPINE STOCK EXCHANGE

Phil. Stock Exchange Centre
Exchange Road, Ortigas Center
Pasig City

Attention: **MS. JANET A. ENCARNACION**
Head- Disclosure Department

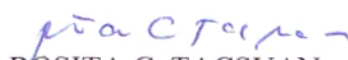
Madam,


We submit the foreign ownership level of **Rizal Commercial Banking Corp.** as of 31 January 2017 in compliance with PSE Circular No 260.

| Issuer | Issued Shares | Shares Allowed to Foreigner (40%) | Shares Owned by Foreigner | Shares Owned by Filipino |
|------------------------|----------------------|-----------------------------------|---------------------------|--------------------------|
| <i>Listed Shares</i> | | | | |
| RCBC Common | 1,399,912,847 | 559,965,139 | 483,903,675 | 916,009,172 |
| <i>Unlisted Shares</i> | | | | |
| RCBC Preferred | 292,321 | 116,928 | 416 | 291,905 |

Very truly yours,

RIZAL COMMERCIAL BANKING CORPORATION
Transfer Agent


ROSITA C. TACSUAN
Operations Officer


ANTONIO B. MADRID JR.
Operations Manager