

01 April 2017

PHILIPPINE STOCK EXCHANGE

Phil. Stock Exchange Centre
Exchange Road, Ortigas Center
Pasig City

Attention: **MS. JANET A. ENCARNACION**
Head- Disclosure Department

Madam,

We submit the foreign ownership level of **Rizal Commercial Banking Corp.** as of **31 March 2017** in compliance with PSE Circular No 260.

Issuer	Issued Shares	Shares Allowed to Foreigner (40%)	Shares Owned by Foreigner	Shares Owned by Filipino
<i>Listed Shares</i>				
RCBC Common	1,399,915,876	559,966,350	481,780,725	918,135,151
<i>Unlisted Shares</i>				
RCBC Preferred	278,993	111,597	416	278,577

Very truly yours,

RIZAL COMMERCIAL BANKING CORPORATION
Transfer Agent


ROSITA C. TACSUAN
Operations Officer


ANTONIO B. MADRID
Operations Manager