

PRESS RELEASE
Rizal Commercial Banking Corporation
Signs USD 280 Million 3-year Syndicated Term Loan Facility

Rizal Commercial Banking Corporation (“RCBC”) has closed and signed a USD280 million three (3)-year syndicated term loan facility (“Facility”) with a diverse group of international banks.

The Facility generated strong interest during general syndication and was oversubscribed, prompting RCBC to upsize the Facility to USD280 million from the initial size of USD200 million. Lending commitments were received from 18 international lenders distributed across the Asia, Europe, and the Middle East, including many first-time participants in RCBC’s syndicated loans. RCBC intends to utilize the facility for general banking and corporate purposes.

Mandated Lead Arrangers, Underwriters and Bookrunners were Deutsche Bank AG and ING Bank.

Background of RCBC

RCBC is a leading financial services provider in the Philippines offering a wide range of banking and financial products and services. RCBC is engaged in all aspects of traditional banking, investment banking, retail financing (auto, mortgage and housing loans, and credit cards), remittance, leasing, foreign exchange and stock brokering. RCBC received a rating upgrade to Baa3 (stable) by Moody’s Investor Services in May 2015 from Ba2. It is rated BB (stable) by Fitch Ratings as of December 2014. RCBC is a member of the Yuchengco Group of Companies (YGC), one of the oldest and largest conglomerates in South East Asia. For more information, please visit www.rcbc.com or email investor_relations@rcbc.com.