



Date (MM/DD/YY) _____

INITIAL UPDATING

General Information

First Name	Middle Name	Last Name
Gender (M/F)	Date of Birth (MM/DD/YY)	Place of Birth
Nationality	Citizenship (If dual, indicate both citizenship)	Country of Birth
Mother's Maiden Name	Marital Status	Name of Spouse (If Married)
Highest Educational Attainment	Tax Identification No. (TIN)	ID No. - SSS/GSIS/Passport/ACR No.

Registered Address

Number	Street	District/Town/Brgy.	City/Province	Zip Code	Phone No(s).	Fax No.
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Permanent Address (Please fill up if different from Present Address)

Number	Street	District/Town/Brgy.	City/Province	Zip Code	Phone No(s).	Fax No.
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Business Address

Number	Street	District/Town/Brgy.	City/Province	Zip Code	Phone No(s).	Fax No.
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US Address

Number	Street	City/State	Zip Code	Phone No(s).	Fax No.
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Mailing Address PRESENT ADDRESS BUSINESS ADDRESS PERMANENT ADDRESS US ADDRESS

US TIN (for US Citizens) _____

Did you stay in the US for a total of 183 days within 3 years or for 31 days or more in the current calendar year? YES If yes, period/date of stay _____ NO

Financial Information

Employment Status	Employer/Business
Position/Designation	Nature of Employer's/Your Business

Source of Funds	Gross Annual Income
	<input type="radio"/> Up to 1,000,000 <input type="radio"/> 5,000,001 - 10,000,000 <input type="radio"/> Above 20,000,000 <input type="radio"/> 1,000,001 - 5,000,000 <input type="radio"/> 10,000,001 - 20,000,000

Other Banks and Credit Cards	Bank Name	Products Availed	Amount	Home Ownership
				No. Of Credit Cards
				No. of Cars Owned

Client Acknowledgement

I/We hereby affirm that all information herein stated and those appearing in accompanying attachments (if any) are true and correct and hereby authorizes RCBC Leasing and Finance Corporation to verify such information as it may require. I/We hereto agree to notify you in writing of any change in the information supplied in this form.

Print Name, Sign, and Date

FOR RCBC LEASING'S USE ONLY

Business Unit	Client ID	Group ID
Industry BSP Eco Act	PSIC Code	

Identification / Documents Presented

Document	Reference/ID Number	Date of Issue	Expiry Date

Relationship Details

RCBC Leasing Relationship: NON-DOSRI DOSRI If DOSRI, what position: _____

How Obtained: WALK-IN REFERRED BY: _____ SOLICITED BY: _____

Relationship Start Date: _____ Relationship Officer: _____

DATA PRIVACY CONSENT

In accordance with the Data Privacy Act (DPA) of 2012, its Implementing Rules and Regulations (IRR), issuance of the National Privacy Commission (NPC), and other relevant laws of the Philippine, I am allowing RCBC Leasing and Finance Corporation/RCBC Rental Corporation (RLF/RCC) to collect, generate, use, process, store, and retain my personal and sensitive personal information so that RLFC/RRC can provide its services in relation to its financing services.

As such, I agree and authorize RLFC/RRC to:

1. Use and process my and my company's business' personal and other information to process my loan availment/ transaction and administer the same as stated in my Customer Information Sheet.
2. Retain my information for a minimum period of five (5) years from the date of full payment/completion/ termination of the contracts, unless a longer retention period is provided for by law or government rules and regulations. I agree that my information will be deleted/destroyed after this period.
3. Share my information with government regulatory agencies, credit information or investigation companies, financial institutions, credit bureaus, consumer reporting or reference agencies such as Bankers Association of the Philippines, Credit Information Corporation, and the Credit Management Association of the Philippines for the purpose of credit investigation, consumer reporting, or for reports of my credit history and account updates.
4. Share my information to other YGC companies, subsidiaries, and affiliates and necessary third parties for any legitimate business purpose. I am assured that security systems and data sharing agreements are employed to protect my information.
5. Inform me of future customer campaigns and base its offer using the personal and sensitive personal information that I shared with the company.

I also acknowledge and warrant that I have acquired the consent from all parties relevant to this consent and hold free and harmless and indemnify RLFC/RRC from any complaint, suit, or damages which any party may file or claim in relation to my consent.

¹ Includes, but not limited to, the following: full legal name, gender, date of birth, nationality, civil status, permanent address, present address, tax identification number and other government-issued identification numbers, mobile number, home number, office contact details, company name, job position or rank, office address, source of funds, gross annual income, among others.

Signed this ____ day of _____ 20__ at _____ City.

/Client's Printed Name and Signature