



18 June 2020

MS. JANET A. ENCARNACION
Head, Disclosure Department
THE PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 5th Avenue cor. 28th Street
Bonifacio Global City
Taguig City

Dear Ms. Encarnacion,

This is to advise the Exchange that the following information will be made available to the major newspapers.

Thank you.

Very truly yours,

MA. CHRISTINA P. ALVAREZ
First Senior Vice President and Corporate Information Officer
Rizal Commercial Banking Corporation

cc: Atty. Marie Rose M. Magallen-Lirio, Philippine Dealing and Exchange Corporation



**RCBC to Issue the Fifth Tranche of Fixed-Rate Peso Bonds
under the PHP 100 Billion Bond and Commercial Paper Programme**

Rizal Commercial Banking Corporation will once again be accessing the domestic bond markets with a planned issuance of Fixed-Rate Peso Bonds within the year. This is the bank's fifth tranche under its PHP100 Billion Bond and Commercial Paper Program.

The final terms will be determined prior to the launch of the issue depending on market and other conditions.

RCBC has raised an aggregate of PHP37.55 Billion under its Programme since it started in 2019, as part of its overall strategy to diversify its funding base, with the last offering completed in April 2020 amounting to PHP7.0543 Billion.

About RCBC

RCBC is a leading financial services provider in the Philippines, offering a wide range of banking and financial products and services. RCBC is engaged in all aspects of traditional banking, investment banking, microfinance, retail financing (auto, mortgage and housing loans, and credit cards), remittance, leasing, foreign exchange, and stock brokering. RCBC is a member of the Yuchengco Group of Companies (YGC), one of the oldest and largest conglomerates in South East Asia. For more information, please visit <https://www.rcbc.com>