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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. $\frac{\text{March 16, 2023}}{\text{Date of Report}}$ (Date of earliest event reported)
- 2. SEC Identification Number 17514 3. BIR TIN 000-599-760-000
- 4. RIZAL COMMERCIAL BANKING CORPORATION

 Exact name of registrant as specified in its charter
- 5. Philippines 6. Sec Use only)
 Province, country or other
 jurisdiction of incorporation Industry Classification Code
- 7. <u>6819 Ayala cor. Gil J. Puyat Ave., Makati City</u> <u>0727</u> Address of principal office Postal Code
- 8. <u>8894-9000</u>
 Registrant's telephone number, including area code
- 9. $\underline{\text{Not Applicable}}$ Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 4 and 8 of the RSA

Number of Shares of Common Stock

Title of Each Class

Common Stock, P10.00 par value

Number of Shares of Common Stock

Outstanding and Amt. of Debt O/S

2,037,478,896 (as of March 16, 2023)

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events.

The Bank received today the digital Certificate of Incorporation of Frame Properties, Inc. from the Securities and Exchange Commission, and further to the Board's approval on July 25, 2022, the Bank contributed/transferred its shares in Frame Properties, Inc. to the RCBC Employees' Retirement Fund, through its trustee, RCBC - Trust and Investments Group. Frame Properties, Inc. is the property holding company formed by the Bank subject of the disclosure posted on July 26, 2022.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.
Registrant

Date: March 16, 2023

Mr. Clark J. Oley Maria Christina P. alvarez

Corporate Information Officer

C01971-2023

ANNEX A

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Mar 16, 2023

2. SEC Identification Number

17514

3. BIR Tax Identification No.

000-599-760-000

- Exact name of issuer as specified in its charter RIZAL COMMERCIAL BANKING CORPORATION
- 5. Province, country or other jurisdiction of incorporation Philippines
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office 6819 Ayala cor. Gil J. Puyat Ave., Makati City Postal Code 0727
- 8. Issuer's telephone number, including area code 8894-9000
- 9. Former name or former address, if changed since last report Not Applicable
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 2,037,478,896 |

11. Indicate the item numbers reported herein

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Rizal Commercial Banking Corporation RCB

PSE Disclosure Form 16-1- Update on Corporate Actions/
Material Transactions/Agreements
References: SRC Rule 17 (SEC Form 17-C) and
Section 16 of the Revised Disclosure Rules

Subject of the Disclosure

Update on the transfer/contribution of 119 real estate properties of the Bank to a property holding company and the subsequent transfer of the Bank's shares therein to the RCBC Employee's Retirement Fund, through its trustee, RCBC – Trust and Investment Group.

Background/Description of the Disclosure

Receipt of digital Certificate of Incorporation of Frame Properties, Inc. (property holding company)
 Subsequent transfer/contribution of RCBC shares in Frame Properties, Inc. to the RCBC Employees' Retirement Fund, through its trustee, RCBC – Trust and Investment Group.

Other Relevant Information

Please see attached.

Filed on behalf by:

Name

Ma. Christina Alvarez

Designation

Corporate Planning Head and Corporate Information Officer