

COVER SHEET

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S.E.C. Registration Number

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| R | I | Z | A | L | | C | O | M | M | E | R | C | I | A | L | | B | A | N | K | I | N | G | | | | | | |
| C | O | R | P | O | R | A | T | I | O | N | | A | N | D | | S | U | B | S | I | D | I | A | R | I | E | S | | |
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(Company's Full Name)

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| Y | U | C | H | E | N | G | C | O | | T | O | W | E | R | , | | R | C | B | C | | P | L | A | Z | A | , | | |
| 6 | 8 | 1 | 9 | | A | Y | A | L | A | | A | V | E | N | U | E | , | | M | A | K | A | T | I | | C | I | T | Y |
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Contact Person

| | | | | | | | |
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| 8 | 8 | 9 | 4 | 9 | 4 | 5 | 7 |
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Company Telephone Number

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Month Day

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FORM
TYPE

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Month Day

Fiscal Year

Annual Meeting

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Secondary License Type, If
Applicable

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| S | E | C |
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Dept. Requiring this
Doc.

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Amended Articles Number/Section

| | | |
|---|---|---|
| 7 | 4 | 8 |
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Total No. of
Stockholders

Total Amount of Borrowings

| |
|--|
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Domestic

| |
|--|
| |
|--|

Foreign

To be accomplished by SEC Personnel concerned

| | | | | | | | | | |
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File Number

LCU

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Document I.D.

Cashier

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STAMPS

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. July 14, 2023
Date of Report (Date of earliest event reported)
2. SEC Identification Number 17514 3. BIR TIN 000-599-760-000
4. RIZAL COMMERCIAL BANKING CORPORATION
Exact name of registrant as specified in its charter
5. Philippines 6. (Sec Use only)
Province, country or other jurisdiction of incorporation Industry Classification Code
7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City 0727
Address of principal office Postal Code
8. 8894-9000
Registrant's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

| <u>Title of Each Class</u> | <u>Number of Shares of Common Stock Outstanding and Amt. of Debt O/S</u> |
|--|--|
| Common Stock, P10.00 par value (2023) | 2,037,478,896 (as of July 14, |
11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events.

Update on Material Transactions part of disclosure posted on March 28, 2023

The following are the additional details of the sale and transfer to Filinvest Land, Inc. ("FLI") of shares held by the Bank in Niyog Property Holdings, Inc. ("NPHI") and Cajel Realty Corporation ("CRC") as determined and finalized by the parties:

- a. Date of disposition: July 14, 2023
- b. Price per share: NPHI - PhP 391.42 CRC - PhP148.68
- c. Nature and amount of consideration given or received:
NPHI - Total purchase price equivalent to Five Hundred Forty Four Million Four Hundred Forty Thousand Pesos (PhP 544,440,000.00)

CRC - Total purchase price equivalent to Eighty Eight Million Eight Hundred Eighteen Thousand Pesos (PhP 88,818,000.00)

d. Terms of payment:

NPHI - Thirty Percent (30%) downpayment to be paid on closing date via MC, and the seventy percent (70%) remaining balance to be paid in five years thereafter with interest rate equivalent to 5-year BVAL rate plus spread

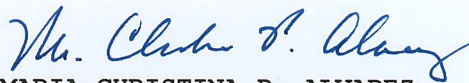
CRC - Thirty Percent (30%) downpayment to be paid on closing date via MC, and the seventy percent (70%) remaining balance to be paid in five years thereafter with interest rate equivalent to 5-year BVAL rate plus spread

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.
Registrant

Date: July 14, 2023


MARIA CHRISTINA P. ALVAREZ
Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Jul 14, 2023

2. SEC Identification Number

17514

3. BIR Tax Identification No.

000-599-760-000

4. Exact name of issuer as specified in its charter

RIZAL COMMERCIAL BANKING CORPORATION

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

6819 Ayala cor. Gil J. Puyat Ave., Makati City

Postal Code

0727

8. Issuer's telephone number, including area code

8894-9000

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 2,037,478,896 |

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.





Rizal Commercial Banking Corporation
RCB

**PSE Disclosure Form 16-1- Update on Corporate Actions/
Material Transactions/Agreements**

***References: SRC Rule 17 (SEC Form 17-C) and
Section 16 of the Revised Disclosure Rules***

Subject of the Disclosure

Update on Material Transactions part of disclosure posted on March 28, 2023

Background/Description of the Disclosure

Update on Material Transactions part of disclosure posted on March 28, 2023

The following are the additional details of the sale and transfer to Filinvest Land, Inc. ("FLI") of shares held by the Bank in Niyog Property Holdings, Inc. ("NPHI") and Cajel Realty Corporation ("CRC") as determined and finalized by the parties:

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Other Relevant Information

Please see attached.

Filed on behalf by:

| | |
|--------------------|---|
| Name | Ma. Christina Alvarez |
| Designation | Corporate Planning Head and Corporate Information Officer |