

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. March 12, 2026
Date of Report (Date of earliest event reported)
2. SEC Identification Number 17514 3. BIR TIN 000-599-760-000
4. RIZAL COMMERCIAL BANKING CORPORATION
Exact name of registrant as specified in its charter
5. Philippines 6. (Sec Use only)
Province, country or other
jurisdiction of incorporation Industry Classification Code
7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City 0727
Address of principal office Postal Code
8. 8894-9000
Registrant's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amt. of Debt O/S</u>
Common Stock, P10.00 par value	2,419,536,530 (as of March 12, 2026)
11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events.

This is to inform the Exchange that the Bank will release to the press the attached statement entitled "RCBC sets coupon and commences public offer for its Series G ASEAN Sustainability Bonds due 2029".

Rizal Commercial Banking Corporation ("RCBC" or the "Bank"), one of the largest banks in the Philippines, has commenced its public offer for its fixed rate peso-denominated Series G ASEAN Sustainability Bonds due 2029 (the "Bonds"). The Bonds will be drawn from the Bank's PHP200 billion Bond and Commercial Paper Programme.

The Bonds will be offered with a minimum issue size of PHP5 billion with an option to upsize. The Bonds will be offered at a fixed interest rate of 6.08% per annum with a tenor of three (3) years from issue date. The Bonds have a minimum investment amount of PHP100,000 each and in increments of PHP10,000 thereafter.

The funds to be raised from the offer will be used to finance or refinance, in whole or in part, the eligible green and social categories as described in the Bank's Sustainable Finance Framework. On 23 February 2026, the Bank received confirmation from the Securities and Exchange Commission

that the Bonds comply with the ASEAN Sustainability Bond Standards and the Guidelines on the Issuance of Sustainability Bonds under the ASEAN Sustainability Bond Standards in the Philippines, and qualify as an ASEAN Sustainability Bond issuance.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.
Registrant

Date: March 12, 2026


MARIA CHRISTINA P. ALVAREZ
Corporate Information Officer

**RCBC sets coupon and commences public offer for its
Series G ASEAN Sustainability Bonds due 2029**

Rizal Commercial Banking Corporation (“RCBC” or the “Bank”), one of the largest banks in the Philippines, has commenced its public offer for its fixed rate peso-denominated Series G ASEAN Sustainability Bonds due 2029 (the “Bonds”). The Bonds will be drawn from the Bank’s PHP200 billion Bond and Commercial Paper Programme.

The Bonds will be offered with a minimum issue size of PHP5 billion with an option to upsize. The Bonds will be offered at a fixed interest rate of 6.08% per annum with a tenor of three (3) years from issue date. The Bonds have a minimum investment amount of PHP100,000 each and in increments of PHP10,000 thereafter.

The funds to be raised from the offer will be used to finance or refinance, in whole or in part, the eligible green and social categories as described in the Bank’s Sustainable Finance Framework¹. On 23 February 2026, the Bank received confirmation from the Securities and Exchange Commission that the Bonds comply with the ASEAN Sustainability Bond Standards and the Guidelines on the Issuance of Sustainability Bonds under the ASEAN Sustainability Bond Standards in the Philippines, and qualify as an ASEAN Sustainability Bond issuance.

The public offer will run from March 12, 2026 until March 27, 2026, unless shortened or extended by the Bank in coordination with the Joint Lead Arrangers and Bookrunners and the Selling Agents. It is expected that, subject to market and other conditions, issuance, settlement, and listing of the Bonds on the Philippine Dealing and Exchange Corporation will be on April 8, 2026.

Standard Chartered Bank (“SCB”) and RCBC Capital Corporation are the Joint Lead Arrangers and Bookrunners for this transaction. The Selling Agents will be SCB and RCBC.

¹ <https://www.rcbc.com/uploads/media/2024-RCBC-Sustainable-Finance-Framework-1.pdf>

About RCBC

RCBC is a leading financial services provider in the Philippines, offering a wide range of banking and financial products and services. RCBC is engaged in all aspects of traditional banking, investment banking, microfinance, retail financing (auto, mortgage and housing loans, and credit cards), remittance, leasing, foreign exchange, and stock brokering. RCBC is a member of the Yuchengco Group of Companies (YGC), one of the oldest and largest conglomerates in South East Asia. For more information, please visit <https://www.rcbc.com>

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OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

- 1. Date of Report (Date of earliest event reported)
Mar 12, 2026
- 2. SEC Identification Number
17514
- 3. BIR Tax Identification No.
000-599-760-000
- 4. Exact name of issuer as specified in its charter
RIZAL COMMERCIAL BANKING CORPORATION
- 5. Province, country or other jurisdiction of incorporation
Philippines
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office
6819 Ayala cor. Gil J. Puyat Ave., Makati City
Postal Code
0727
- 8. Issuer's telephone number, including area code
88949000
- 9. Former name or former address, if changed since last report
Not Applicable
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,419,536,530

- 11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Rizal Commercial Banking Corporation
RCB

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

RCBC sets coupon and commences public offer for its Series G ASEAN Sustainability Bonds due 2029

Background/Description of the Disclosure

Please see attached

Other Relevant Information

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Filed on behalf by:

Name	Ma. Christina Alvarez
Designation	Corporate Planning Head and Corporate Information Officer