

COVER SHEET

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S.E.C. Registration Number

R	I	Z	A	L		C	O	M	M	E	R	C	I	A	L		B	A	N	K	I	N	G						
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(Company's Full Name)

Y	U	C	H	E	N	G	C	O		T	O	W	E	R	,		R	C	B	C		P	L	A	Z	A	,		
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6	8	1	9		A	Y	A	L	A		A	V	E	N	U	E	,		M	A	K	A	T	I		C	I	T	Y
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M	A	R	I	A		C	H	R	I	S	T	I	N	A		P	.	A	L	V	A	R	E	Z
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Contact Person

8	8	9	4	9	4	5	7
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Company Telephone Number

1	2		3	1
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Month Day

Fiscal Year

1	7	-	C
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FORM
TYPE

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Month Day

Annual Meeting

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Secondary License Type, If
Applicable

S	E	C
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Dept. Requiring this
Doc.

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Amended Articles Number/Section

7	4	8
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Total No. of
Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

S T A M P S

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. January 8, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number 17514 3. BIR TIN 000-599-760-000
4. RIZAL COMMERCIAL BANKING CORPORATION
Exact name of registrant as specified in its charter
5. Philippines
Province, country or other
jurisdiction of incorporation
6. (Sec Use only)
Industry Classification Code
7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City 0727
Address of principal office Postal Code
8. 8894-9000
Registrant's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amt. of Debt O/S</u>
Common Stock, P10.00 par value	2,419,536,120 (as of January 8, 2024)
11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events.

This is to advise the Exchange that RCBC announces its intention to offer US\$ Sustainability Bonds.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.
Registrant

Date: January 8, 2024


MARIA CHRISTINA P. ALVAREZ
Corporate Information Officer

08 January 2024

MS. FRANCE ALEXANDRA D. TOM WONG
Head, Disclosure Department
THE PHILIPPINE STOCK EXCHANGE, INC
6th Floor, PSE Tower
5th Avenue cor. 28th Street
Bonifacio Global City, Taguig City

Dear Ms. Tom Wong,

We are writing to inform the Exchange of the following:

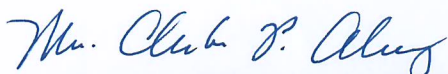
Rizal Commercial Banking Corporation (RCBC) intends to offer a benchmark-sized US\$ Senior Unsecured Sustainability Notes via a drawdown under the US\$3,000,000,000 Medium Term Note Program and has prepared a note offering circular for this purpose, which will be uploaded to and in accordance with the rules of the Singapore Exchange Securities Trading Limited. The Notes will be issued under the Sustainable Finance Framework of RCBC. RCBC has mandated the following parties for this drawdown:

Joint Bookrunners:	Australia and New Zealand Banking Group Limited, Citigroup Global Markets Limited and SMBC Nikko Securities (Hong Kong) Limited
International Legal Counsel:	Allen & Overy
Domestic Legal Counsel:	Romulo Mabanta Buenaventura Sayoc & de los Angeles
Auditors:	P&A Grant Thornton

In relation to the marketing of the proposed drawdown, fixed income investors call(s) are scheduled for 08 January 2024.

Thank you.

Very truly yours,



MARIA CHRISTINA P. ALVAREZ
Corporate Planning Group Head and Chief Information Officer
Rizal Commercial Banking Corporation

cc: Atty. Marie Rose M. Magallen-Lirio, Head
Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp.

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

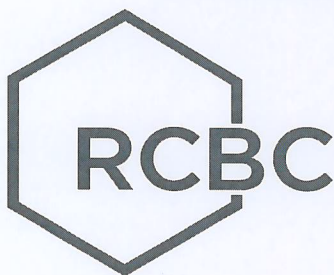
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

- 1. Date of Report (Date of earliest event reported)
Jan 8, 2024
- 2. SEC Identification Number
17514
- 3. BIR Tax Identification No.
000-599-760-000
- 4. Exact name of issuer as specified in its charter
RIZAL COMMERCIAL BANKING CORPORATION
- 5. Province, country or other jurisdiction of incorporation
Philippines
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office
6819 Ayala cor. Gil J. Puyat Ave., Makati City
Postal Code
0727
- 8. Issuer's telephone number, including area code
8894-9000
- 9. Former name or former address, if changed since last report
Not Applicable
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,419,536,120

- 11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Rizal Commercial Banking Corporation
RCB

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

RCBC announces intention to offer US\$ Sustainability Bonds

Background/Description of the Disclosure

Please see attached.

Other Relevant Information

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Filed on behalf by:

Name	Ma. Christina Alvarez
Designation	Corporate Planning Head and Corporate Information Officer