

COVER SHEET

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S.E.C. Registration Number

R	I	Z	A	L	C	O	M	M	E	R	C	I	A	L	B	A	N	K	I	N	G				
C	O	R	P	O	R	A	T	I	O	N	A	N	D	S	U	B	S	I	D	I	A	R	I	E	S

(Company's Full Name)

Y	U	C	H	E	N	G	C	O	T	O	W	E	R	,	R	C	B	C	P	L	A	Z	A		
6	8	1	9	A	Y	A	L	A	A	V	E	N	U	E	,	M	A	K	A	T	I	C	I	T	Y

M	A	R	I	A	C	H	R	I	S	T	I	N	A	P	.	A	L	V	A	R	E	Z
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Contact Person

8	8	9	4	9	4	5	7
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Company Telephone Number

1	2	3	1
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Month *Day*

Fiscal Year

1	7	-	C
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FORM
TYPE

Secondary License Type, If
Applicable

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Month *Day*

Annual Meeting

S	E	C
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Dept. Requiring this
Doc.

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Amended Articles Number/Section

7	4	8
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Total No. of
Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS									
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SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. January 29, 2026
Date of Report (Date of earliest event reported)
2. SEC Identification Number 17514 3. BIR TIN 000-599-760-000
4. RIZAL COMMERCIAL BANKING CORPORATION
Exact name of registrant as specified in its charter
5. Philippines 6. (Sec Use only)
Province, country or other jurisdiction of incorporation Industry Classification Code
7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City 0727
Address of principal office Postal Code
8. 8894-9000
Registrant's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amt. of Debt O/S</u>
Common Stock, P10.00 par value	2,419,536,530 (as of January 29, 2026)
11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events.

This is to inform the Exchange that the Bank will release to the press the attached statement entitled "RCBC plans potential bond offering under its PHP200 Billion Bond and Commercial Paper Programme".

Rizal Commercial Banking Corporation ("RCBC" or the "Bank") intends to offer fixed rate peso-denominated bonds under its PHP200 billion Bond and Commercial Paper Programme (the "Programme"). Proceeds from any offer are intended to support the Bank's asset growth, refinance maturing liabilities and other general funding purposes, and may also be utilized for financing or refinancing of new or existing sustainable projects as defined under, and consistent with the Bank's Sustainable Finance Framework, among others.

Under the Programme, the Bank may, from time to time, offer, issue, and sell the remaining balance of unissued unsecured and unsubordinated peso-denominated bonds in such form, amount, tenor, number of tranches, at such interest rate, and under such other terms and conditions as the Bank may subsequently determine or approve.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.
Registrant

Date: January 29, 2026


MARIA CHRISTINA P. ALVAREZ
Corporate Information Officer

RCBC plans potential bond offering under its PHP200 Billion Bond and Commercial Paper Programme

Rizal Commercial Banking Corporation (“RCBC” or the “Bank”) intends to offer fixed rate peso-denominated bonds under its PHP200 billion Bond and Commercial Paper Programme (the “Programme”). Proceeds from any offer are intended to support the Bank’s asset growth, refinance maturing liabilities and other general funding purposes, and may also be utilized for financing or refinancing of new or existing sustainable projects as defined under, and consistent with the Bank’s Sustainable Finance Framework, among others.

Under the Programme, the Bank may, from time to time, offer, issue, and sell the remaining balance of unissued unsecured and unsubordinated peso-denominated bonds in such form, amount, tenor, number of tranches, at such interest rate, and under such other terms and conditions as the Bank may subsequently determine or approve.

Detailed terms and timetable regarding each issuance or tranche/s shall be disclosed at the appropriate time and subject to final management determination, market, and other conditions.

RCBC last tapped the domestic markets in July 2025 with its PHP12.2 billion ASEAN Sustainability bond. Since 2019, the Bank has raised approximately PHP99 billion under its Programme.

About RCBC

RCBC is a leading financial services provider in the Philippines, offering a wide range of banking and financial products and services. RCBC is engaged in all aspects of traditional banking, investment banking, microfinance, retail financing (auto, mortgage and housing loans, and credit cards), remittance, leasing, foreign exchange, and stock brokering. RCBC is a member of the Yuchengco Group of Companies (YGC), one of the oldest and largest conglomerates in South East Asia. For more information, please visit <https://www.rcbc.com>

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

- 1. Date of Report (Date of earliest event reported)
Jan 29, 2026
- 2. SEC Identification Number
17514
- 3. BIR Tax Identification No.
000-599-760-000
- 4. Exact name of issuer as specified in its charter
RIZAL COMMERCIAL BANKING CORPORATION
- 5. Province, country or other jurisdiction of incorporation
Philippines
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office
6819 Ayala cor. Gil J. Puyat Ave., Makati City
Postal Code
0727
- 8. Issuer's telephone number, including area code
8894-9000
- 9. Former name or former address, if changed since last report
Not Applicable
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,419,536,530

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Rizal Commercial Banking Corporation
RCB

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

RCBC plans potential bond offering under its PHP200 Billion Bond and Commercial Paper Programme

Background/Description of the Disclosure

Please see attached

Other Relevant Information

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Filed on behalf by:

Name	Ma. Christina Alvarez
Designation	Corporate Planning Head and Corporate Information Officer