COVER SHEET

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SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. June 9, 2025
   Date of Report (Date of earliest event reported)

2. SEC Identification Number 17514 3. BIR TIN 000-599-760-000

4. RIZAL COMMERCIAL BANKING CORPORATION
   Exact name of registrant as specified in its charter

5. Philippines 6. [ ] (Sec Use only)
   Province, country or other jurisdiction of incorporation Industry Classification Code

7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City 0727
   Address of principal office Postal Code

8. 8894-9000
   Registrant's telephone number, including area code

9. Not Applicable
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amt. of Debt O/S
Common Stock, P10.00 par value	2,419,536,530 (as of June 9, 2025)

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events.

This is to inform the Exchange that the Bank will be releasing to the press the attached statement entitled "RCBC to issue Fixed-Rate Sustainability Bonds under its PHP 200 Billion Bond and Commercial Paper Programme".

Rizal Commercial Banking Corporation ("RCBC" or the "Bank") returns to the domestic bond markets with its planned offer of fixed rate peso-denominated Sustainability Bonds (the "Bonds"), which will be its eighth drawdown from its PHP200 billion Bond and Commercial Paper Program (the "Programme"). The Bonds are intended to be issued as sustainability bonds under the ASEAN Sustainability Bond Standards subject to confirmation from the Securities and Exchange Commission ("SEC"). The Bank has applied with the SEC for an ASEAN label to the sustainability Bonds under the ASEAN Sustainability Bond Standards, and while it expects to receive such confirmation, there is no assurance that such confirmation will be obtained.

The Bank plans to offer a minimum of PHP3.0 billion, with the option to upsize. The Bonds will have a tenor of two years and six months (2.5 years) from the date of issuance. The funds to be raised from the offer

will be used to finance or refinance, in whole or in part, the eligible green and social categories as described in the Bank's Sustainable Finance Framework. The Bank continues to raise funding to be allocated for sustainability assets reinforcing its commitment to a greener and more sustainable future.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.
Registrant

Date: June 9, 2025

MARIA CHRISTINA P. ALVAREZ
Corporate Information Officer

RCBC
Partners Through Generations

PRESS RELEASE

RCBC to issue Fixed-Rate Sustainability Bonds under its PHP 200 Billion Bond and Commercial Paper Programme

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The Bank plans to offer a minimum of PHP3.0 billion, with the option to upsize. The Bonds will have a tenor of two years and six months (2.5 years) from the date of issuance. The funds to be raised from the offer will be used to finance or refinance, in whole or in part, the eligible green and social categories as described in the Bank's Sustainable Finance Framework. The Bank continues to raise funding to be allocated for sustainability assets reinforcing its commitment to a greener and more sustainable future.

Standard Chartered Bank ("SCB") and RCBC Capital Corporation ("RCBC Capital") are the Joint Lead Arrangers and Bookrunners (the "Joint Lead Arrangers and Bookrunners") for this transaction. The Selling Agents will be SCB and RCBC (the "Selling Agents"). The public offer period is slated to commence on 25 June 2025, and will run until 9 July 2025, subject to final management determination, market, and other conditions. The Bonds are expected to be issued and listed with the Philippine Dealing and Exchange Corp on 17 July 2025.

The Joint Lead Arrangers and Bookrunners and the Selling Agents reserve the right to update the Offer terms, periods and dates prescribed above, as deemed appropriate and with due notice.

About RCBC

RCBC is a leading financial services provider in the Philippines, offering a wide range of banking and financial products and services. RCBC is engaged in all aspects of traditional banking, investment banking, microfinance, retail financing (auto, mortgage and housing loans, and credit cards), remittance, leasing, foreign exchange, and stock brokering. RCBC is a member of the Yuchengco Group of Companies (YGC), one of the oldest and largest conglomerates in Southeast Asia. For more information, please visit https://www.rcbc.com

C04110-2025

ANNEX A

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   Jun 9, 2025
2. SEC Identification Number
   17514
3. BIR Tax Identification No.
   000-599-760-000
4. Exact name of issuer as specified in its charter
   RIZAL COMMERCIAL BANKING CORPORATION
5. Province, country or other jurisdiction of incorporation
   Philippines
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
   6819 Ayala cor. Gil J. Puyat Ave., Makati City
   Postal Code
   0727

8. Issuer's telephone number, including area code
   8894-9000
9. Former name or former address, if changed since last report
   Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,419,536,530

11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Rizal Commercial Banking Corporation
RCB

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure
RCBC to issue Fixed-Rate Sustainability Bonds under its PHP 200 Billion Bond and Commercial Paper Programme
Background/Description of the Disclosure
Please see attached.
Other Relevant Information
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Filed on behalf by:

Name	Ma. Christina Alvarez
Designation	Corporate Planning Head and Corporate Information Officer